



# Residential Air Source Heat Pump

PLEASE complete ALL sections and sign form to ensure proper and prompt payment of rebate.

## Member Address Information (person receiving rebate) Check if wind or solar generation is installed.

First Name	Last Name	Account Number	Phone
Address		City	State Zip Email Address

## Equipment Location Information Check if same address as above:

First Name	Last Name	Account Number	Phone
Address		City	State Zip Email Address

Check the ACCOUNT TYPE where equipment is located:

<input type="radio"/> Residence Only	<input type="radio"/> Farm Only	<input type="radio"/> Apart.Bldg/Unit
<input type="radio"/> Resid./Farm	<input type="radio"/> Business Only	
<input type="radio"/> Resid./Business	<input type="radio"/> Commercial/Indust.	

Check if you are a builder/developer and building is not yet owned by live-in residents: "Spec Building"

## Installation and Equipment Information

YEAR HOUSE BUILT (approx.)

HEATED AREA (sq. ft.)

NEW HEAT PUMP EQUIPMENT INSTALLED:

Standard Air Source Heat Pump

Standard Hybrid/Add-On Heat Pump (gas backup)

ENERGY STAR® Air Source Heat Pump

ENERGY STAR Hybrid Pump/Add-On (gas backup)

DATE INSTALLED

TYPE OF SYSTEM REPLACED:

<input type="radio"/> New Construction	<input type="radio"/> Natural Gas	<input type="radio"/> Air Source Heat Pump
<input type="radio"/> Added Capacity	<input type="radio"/> Oil	<input type="radio"/> Geothermal Heat Pump
<input type="radio"/> Propane	<input type="radio"/> Wood	<input type="radio"/> Electric Resistance

AGE OF SYSTEM REPLACED? (yrs)  Enter N/A if not applicable

INSTALLER:  Owner  Utility  Contractor

Business Name (retailer or installing contractor)		
Address		
City	State	Zip Code

### HEATING EQUIPMENT SPECIFICATIONS

AHRI REFERENCE NUMBER

OUTDOOR Condenser	INDOOR Coil
Manufacturer/Brand	Manufacturer/Brand
Model Number	Model Number
Serial Number	Serial Number

COOLING CAPACITY (tons)  *Round to nearest 0.5 ton*

AUXILIARY RESISTANCE (kW)

SEER (seasonal cooling efficiency)  *Must be ENERGY STAR qualified system to receive ENERGY STAR bonus*

HSPF (heating efficiency rating)

EER (steady-state cooling efficiency)

SECONDARY HEATING SYSTEM:

NONE  Oil  Resistance

Natural Gas  Wood

Propane  Other

INSTALLED SYSTEM COST

### Incentive Summary

	Air Source Heat Pump Equipment	
Please Do Not Use Shaded Areas	Heat Plus	
	<b>REBATE</b>	

Attach copy of sales invoice. See back of form for applicable rebates.

## Member Agreement (Must Sign)

I verify that the above described equipment was installed on the date and location specified. I agree to all program requirements provided (either separately or on back of this form) and that my electric Cooperative reserves the right to inspect all equipment and verify information before issuing a rebate.

Member Signature	Date
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Office Use Only:	Cooperative ID	Employee Name	Notes:	Authorized Amount
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**If your rebate does not exceed \$ 250.00 you have the option of it being applied to your electric bill or receiving a check. Please select one of the following.**

Send a Check  Apply to Electric Bill

Form R2B (Rev. 12/18)

## Terms and Conditions - Air Source Heat Pump Equipment and Rate Incentives

**Program Offer:** The Program covers products purchased and/or services rendered on or after **January 1, 2019**.

### Air Source Heat Pump (ASHP) Requirements

1. Eligible equipment includes air source heat pump, mini-split heat pumps and multi-split heat pumps.
2. Air source heat pumps must meet current federal minimum efficiency requirements and have a minimum capacity of 0.75 tons. Units must be rated in the *AHRI Certification Directory* (published by the Air-Conditioning Heating & Refrigeration Institute) which is available online at [www.ahridirectory.org](http://www.ahridirectory.org).
3. The ENERGY STAR® bonus incentive is only available for residential members, with a limit of 2 bonus payments per home. To be eligible, a unit must meet current ENERGY STAR program requirements for air source heat pumps and have a minimum system capacity of 1.5 tons.
4. The minimum SEER and EER efficiencies on this form are the values required for ENERGY STAR qualified equipment at the time this form was published. ENERGY STAR requirements periodically change and the Member is responsible to ensure that their system meets the current ENERGY STAR criteria in effect at the time of installation.

<b>Energy Efficiency Criteria for ENERGY STAR Bonus Qualified Residential Air Source Heat Pumps (effective 9/15/15)</b>			
<b>Product Type</b>	<b>SEER</b>	<b>EER</b>	<b>HSPF</b>
Split Systems (Central and Mini-Splits)	≥15.0	≥12.5	≥8.5

5. When installing a split system (most common type of residential unit) both a new outdoor unit (condenser) and a new indoor A-coil (evaporator) must be installed.
6. A hybrid air source heat pump (ASHP) system is the combination of an ASHP with a propane or natural gas furnace. The indoor evaporator A-coil and controls for qualifying Hybrid or Add-On heat pumps must be integrated with a new or existing gas furnace.
7. Eligible Hybrid/Add-on heating systems must be designed with maximum backup size of 3 kW of resistance. When heating requirements exceed the capability of the ASHP unit plus the resistance, the ASHP should be de-energized and the integrated gas furnace should be utilized.
8. Rebates for air source heat pumps are based on the unit capacity for as expressed in cooling tons. The capacity rating provided in the *AHRI Directory* is expressed in "Btuh." This amount must be divided by 12,000 to determine the number of tons (round to nearest half ton). Installing contractors should have this information or it can be found at [www.ahridirectory.org](http://www.ahridirectory.org).

#### IMPORTANT NOTE:

An ENERGY STAR label on equipment does not guarantee that the product qualifies for this incentive. Refer to requirements 3 and 4 above to determine eligibility. Current ENERGY STAR information, specifications and eligible non-AHRI listed equipment can be found at [www.energystar.gov](http://www.energystar.gov).

### Locating ENERGY STAR® Heat Pumps

A database for equipment that is ENERGY STAR qualified or better, that also contains AHRI certified ratings is located at [www.ceedirectory.org/](http://www.ceedirectory.org/) (not for room heat pump units).

<b>Product Type</b>	<b>Incentive</b>
Standard Air Source Heat Pump	\$200 per ton
Standard Hybrid/Add-On Heat Pump	\$300 per ton
ENERGY STAR Air Source Heat Pump	\$200 per ton + \$250 bonus
ENERGY STAR Hybrid/Add-On Heat Pump	\$300 per ton + \$250 bonus

### General Terms and Conditions

Rebates shall be pro-rated based on the percent of power supplied by the Cooperative if the member has distributed generation.

**Application Information:** Missing or incorrect information on the application may delay processing and delivery of the rebate. An invoice is required and should include specific product information, including the brand, model, serial number and date of purchase of the energy efficient measures. Other information including manufacturer's equipment performance sheets may be required upon request.

The Cooperative reserves the right to verify sales transactions and to have reasonable access to the Member's facility to inspect pre-existing equipment (if applicable) and energy efficient measures installed under this program.

**Warranty Information:** The Cooperative makes no warranties, expressed or implied, with respect to equipment operation, material, workmanship or manufacturing. The Cooperative does not guarantee that a certain level of energy or cost savings will result from the use of products covered by this program.

**Limitation of Liability:** The Cooperative's liability in connection with this program is limited to paying the rebate specified when all terms and conditions have been satisfied. Under no circumstances shall the Cooperative be liable for any consequential or incidental damages or tax liability resulting from participation in this program.

**Participant Certification:** Participating Member certifies that he/she purchased and installed the equipment listed on their application at the defined location served by the Cooperative. The Member agrees that all information provided is true and that he/she has conformed to all program requirements. If the equipment and application does not comply with the Cooperative's rules and qualifications, the rebate amount may be denied or adjusted.

**Program Changes/Termination:** The Cooperative reserves the right to extend, modify (including incentive levels) or terminate this Program at any time without prior or further notice. The Member is responsible for checking with the Cooperative to determine whether the program has been changed or is still in effect.

**Members must apply for rebates within six (6) months of the purchase date (as shown on the Member's invoice).** Past eligibility, however, does not guarantee that equipment will meet criteria for current programs in effect.